

0100408002

# HELM

FINANCIAL CORPORATION

One Embarcadero Center • San Francisco, CA 94111

415/398-4510

FAX 415/398-4816

VIA AIR COURIER

October 17, 1994

Ms. Mildred Lee  
Recordations Unit  
Interstate Commerce Commission  
12th and Constitution Avenue, N.W.  
Washington, DC 20423

RECORDATION NO. 18472-A FILED 1425  
OCT 19 1994-3 20 PM  
INTERSTATE COMMERCE COMMISSION

RE: Lease of Railroad Equipment dated as of September 15, 1993 ("Lease"), between Helm Financial Corporation, as assignee of Helm Equipment Leasing Corporation and AKZO Salt Company.

Dear Ms. Lee:

On behalf of Helm Financial Corporation, I submit for filing and recording, under 49 U.S.C. Section 11303(a) and the regulations promulgated thereunder the following document:

Two (2) fully executed originals of Amendment No. 1 dated June 7, 1994 to the Lease ("Amendment No. 1") between Helm Financial Corporation, as assignee of Helm Equipment Leasing Corporation and AKZO Salt Company.

In connection with the recording of Amendment No. 1, please note the following information:

Name and Address of Lessor: Helm Financial Corporation  
One Embarcadero Center, Suite 3500  
San Francisco, CA 94111

Name and Address of Lessee: AKZO Salt Company  
Abington Executive Park  
Clarks Summit, PA 18411

Equipment: One hundred twenty-one (121) open top and covered hopper railcars (see Annex A.1. to Amendment No. 1 for Unit numbers)

Previous ICC Filing: Memorandum of Lease filed on November 15, 1993, Recordation No. 18472.

Please file Amendment No. 1 as a supplementary document. The filing fee of eighteen dollars (\$18.00) is included in the enclosed check.

Sincerely,

*Cecilia Mostaghim*

Cecilia Mostaghim  
Contract Administrator

/cm  
Enclosures (2)

RECEIVED  
OFFICE OF THE  
SECRETARY  
OCT 19 3 16 PM '94  
LICENSING BRANCH



5. Effective as of the Acceptance Date for the first Additional Unit, Annex A to the Lease shall be replaced by Annex A.1. and wherever Annex A appears in the Lease it shall be deemed to be Annex A.1.
6. Effective as of February 28, 1994, the Term of the Lease for the Terminated Unit shall be deemed to have been terminated.
7. Except where used in relation to the rental rate, "Unit(s)" as used in the Lease shall mean each Base Unit, each Additional Unit and the Terminated Unit.
8. Except as expressly modified by this Amendment, all terms and provisions of the Lease shall remain in full force and effect.
9. This Amendment may be executed by the parties hereto in any number of counterparts, and all said counterparts taken together shall be deemed to constitute one and the same instrument.

IN WITNESS THEREOF, Lessor and Lessee each pursuant to due authority have caused this Amendment No. 1 dated as of June 7, 1994 to be signed in their respective corporate names on the dates indicated below their signatures.

**LESSOR**

**HELM FINANCIAL CORPORATION**

By: 

Title: President

Date: 8/29/94

**LESSEE**

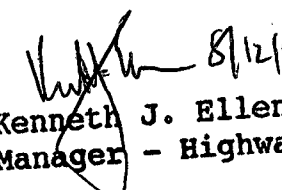
**AKZO SALT COMPANY**

By:  EUGENE W. BITCHKO

Title: VICE PRESIDENT - CORPORATE LOGISTICS

Date: \_\_\_\_\_

*AK*

 8/12/94  
Kenneth J. Ellen  
Manager - Highway Logistics

*AK*

STATE OF CALIFORNIA

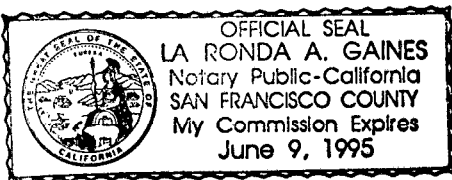
COUNTY OF SAN FRANCISCO

On August 29, 1994, before me, Richard A. Gaines  
personally appeared Richard C. Kirchner, President of **HELM FINANCIAL CORPORATION**,

X personally known to me -OR-

— proved to me on the basis of satisfactory evidence to be the person(s) whose name(s) is/are subscribed to the within instrument and acknowledged to me that he/she/they executed the same in his/her/their authorized capacity (ies), and that by his/her/their signature(s) on the instrument the person(s), or the entity upon behalf of which the person(s) acted, executed the instrument.

Witness my hand and official seal.



Richard A. Gaines  
SIGNATURE OF THE NOTARY

STATE OF PENNSYLVANIA )

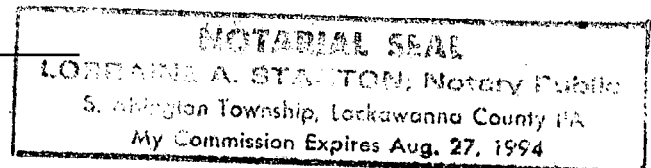
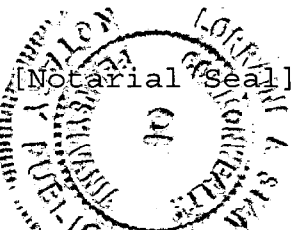
) S

COUNTY OF LACKAWANNA )

On this 15<sup>th</sup> day of August, 1994, before me personally appeared Kenneth Ellen, to me personally known, who, being by me duly sworn says that he is Mgr. Hwy. Logistics of **AKZO SALT COMPANY**, that said instrument was signed and sealed on behalf of said corporation by authority of its President and Directors and he acknowledged that the execution of the foregoing instrument was the free act and deed of said corporation.

Lorraine A. Stanton  
Notary Public

My Commission Expires: 08/27/94



am

ANNEX A.1.

To the Lease of Railroad Equipment dated as of September 15, 1993, as amended, between Helm Financial Corporation, as assignee of Helm Equipment Leasing Corporation, and AKZO Salt Company

BASE UNITS

Equipment Description:

Forty-nine (49), 4,000 cubic foot capacity covered hopper railcars equipped with 100 ton roller bearing trucks and gravity outlet gates.

Unit Numbers:

HEQX 4001	HEQX 4026
4002	4029
4003	4030
4004	4031
4005	4032
4006	4033
4007	4034
4008	4035
4009	4036
4010	4037
4011	4038
4012	4039
4013	4040
4014	4041
4015	4044
4016	4045
4017	4047
4018	4048
4019	4049
4020	4050
4021	4051
4022	4053
4023	4054
4024	4056
4025	

ANNEX A.1. - continued

ADDITIONAL UNITS

Equipment Description:

Forty One (41) ~~BAK~~ 3209 cubic foot capacity open top hopper railcars.  
~~Forty two (42)~~

Unit Numbers:

HELX ~~580030~~ Delete ~~BAK~~  
580074  
580110  
580144  
580319  
580328  
580346  
580379  
580406  
580409  
580465  
580490  
580643  
580658  
580682  
580741  
580743  
580769  
580784  
580788  
580840  
580874  
580923  
580926  
580945  
581035  
581065  
581070  
581099  
581150  
581281  
581290  
581323  
581351  
581370  
581371  
581398  
581512  
581558  
581574  
586866  
586927

ANNEX A.1. - continued

ADDITIONAL UNITS

Equipment Description:

Thirty-one (31) ~~BAK~~ covered hopper railcars.

Unit Numbers:

SIRX 2677  
SIRX 3123  
SIRX 3134  
SIRX 3611  
SIRX 5396  
SIRX 5562  
SIRX 5717  
SIRX 5724  
SIRX 5733  
SIRX 5781  
SIRX 5836  
SIRX 5886  
SIRX 5889  
SIRX 6130  
SIRX 6642  
SIRX 7441  
SIRX 7501  
SIRX 7590  
SIRX 7798  
SIRX 7848  
SIRX 7869  
SIRX 11257  
SIRX 19059  
SIRX 20161  
SIRX 21045  
SIRX 25043  
SIRX 25051  
SIRX 48197  
SIRX 48247  
SIRX 400208  
SIRX 400210  
SIRX 800709

SIRX 7866 Add BAK